BENEFITS

SmartList Builder
for Microsoft Dynamics GP

SmartList Builder takes the highly popular, easy-to-use SmartList tool in Microsoft Dynamics™ GP and dramatically increases its power and range. Now you can query more data in more ways, because SmartList Builder gives you access to all the information that you capture, enabling you to create your own custom SmartLists.
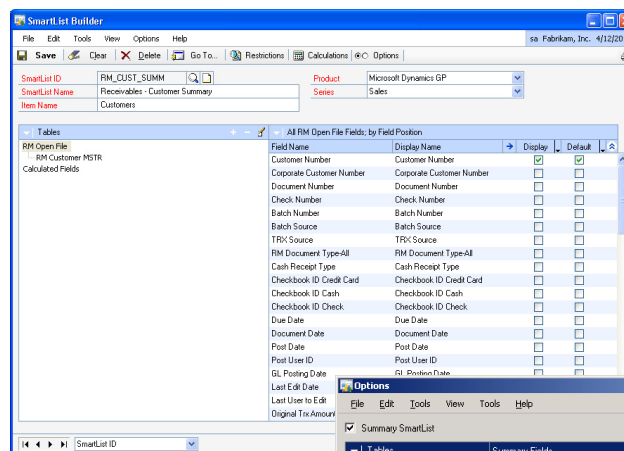
Better intelligence for better decision making. View information the way you prefer. Using SmartList Builder, you can quickly link data from Microsoft Dynamics GP and analyze information according to your criteria. For example, combine and link data from up to 32 separate tables, including third-party dictionaries. Hide details for easier viewing and reveal relationships from many sources.

Streamline your workflow. Integrated mathematical functions make it easy to add calculated fields to your SmartList windows. You also can combine data and create SmartLists from other modules in Microsoft Dynamics GP or third-party dictionaries. Gain instant insights by counting your records, calculating sums, and viewing averages, minimums, and maximums automatically.

Create defaults for a more user-friendly environment. No matter where your records reside, you'll see the data in a user-friendly format that fits your applications. SmartList Builder enables you to add fixed restrictions to your resulting datasets. You can select which fields are displayed by default, as well as which terms are available in selection lists. You can incorporate Go To buttons that take you to associated records within other tables.

THE NEWLY CREATED SMARTLIST is available to authorized users.

CREATE YOUR OWN SMARTLISTS with the information that you want to view and analyze. Link tables and add calculated fields.

EASILY ACCESS CUSTOM DATA VIEWS based on virtually any criteria you specify. Create summary SmartLists like this one, which shows sales orders summarized by customer.

Microsoft Dynamics GP

Easy Information Sharing	Create new SmartList objects by linking up to 32 tables, including those from third-party vendors. You'll be able to combine information from work, open, and history files. Import and export SmartList objects with XML and then share them with Microsoft® Office software and other compatible applications.
SmartList Groups	Organize SmartLists more effectively by adding them to groups, matching the functionality of report grouping in Microsoft Dynamics GP.
Pre-Configured Lists	Download pre-configured SmartList objects from Microsoft Dynamics GP. Many common data-analysis configurations are available. You can use these modules to create sales summaries, track serial numbers and lot numbers, manage collections, create payrolls, and more.
Real-Time Data Manipulation	Create calculated fields for SmartLists to analyze profits, calculate commissions, and more. View summary information such as sum, count, minimum, or maximum. A new Validate SQL function helps to ensure that you have created a well-built calculated field.
Full Formatting Control	Add up to 32,000 fields to a SmartList. Display string fields as phone numbers, postal codes, or any other format you specify. Select the number of decimal places and display options for numeric fields. Display dates in multiple formats. Select fields to display by default or specify which fields you want to hide.
Integrated Intelligence	View only the information you need, displayed as you like it. Add restrictions to show only specified records. Control the display of numbers, formatting them as negative values based on the value of another field. Display the number of decimal places based on the value of another field. Display the notes or account representative for specified fields. New user-specific restrictions provide additional security for your data by creating restrictions that can be applied to all users or specific users.
Go To Buttons	Create Go To buttons to drill down to a window—including windows from any third-party product—or to open other SmartLists, Web sites, and files.
Multi-Company Access	Make SmartLists easily available to multiple companies with a user-friendly multiple select list in SmartList Builder Options.

SmartList Builder is a separate purchase and is available for all Microsoft Dynamics GP customers.

For more information about SmartList Builder for Microsoft Dynamics GP,
visit www.microsoft.com/dynamics/gp.

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